

03 February 2016

David Anderson appointed Head of Change Management

James Hay Partnership, the platform for retirement wealth planning, has appointed David Anderson as Head of Change Management.

Anderson joins from platform technology provider FNZ where he was Head of Delivery (Europe) and brings to this new role extensive platform expertise, honed over seven years at FNZ and Standard Life Wrap. He will be applying the breadth of that experience to supporting the delivery of James Hay's ambitious 2016/17 roadmap, heading up a team of 30 Change Professionals. Anderson will report into Chief Operating Officer, David Page.

Page, commenting on Anderson's appointment, said: "I saw first hand when I was at FNZ how David steps up and gets the job done. Unflappable and great fun to work with, he'll be an outstanding asset to the business as we continue our evolution from Sipp provider to a full platform offering."

Anderson added: "There are many, many reasons for jumping at the chance to join James Hay, not least of which is the fact that while other platforms will be distracted by Sunset, James Hay has had 100 per cent discrete charging for many years now which means the change team can focus on the areas our clients have told us are important to them. This is a nimble and evolving business, it's great to be part of that journey and to work with David Page again."

-ENDS-

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Notes to Editor

James Hay Partnership, the platform for retirement wealth planning, has been working with financial advisers and clients for over 30 years to administer pensions, savings and investments in a cost and tax efficient way. Today nearly 57,000* clients trust us to look after more than £18.5 billion* worth of pension and investment savings.

From the very first day we have challenged industry norms as we've responded to changing client needs - from being the first SIPP provider in the UK, through to developing our modular approach to retirement wealth planning, which we launched in 2013.

The Modular iSIPP embraces fair and flexible pricing meaning the customer only pays for what they use, while they use it. This has now been evolved through the Modular iPlan to include other non-pension wrappers such as GIAs and ISAs.

We are able to continue to innovate thanks to being part of the IFG Group, a focused financial services company specialising in the provision of independent financial advisory and administrative services.

Headquartered in Dublin, Ireland, IFG Group plc is listed on the Irish and London Stock Exchanges.

*as at September 2015

Any quotations are correct as at the date of the press release.