



JHAY0747

Power of Attorney Registration Form

Application guide

This form should be completed by a person who has been appointed as attorney and is enabled to act individually on behalf of a James Hay Partnership client under a Power of Attorney. This form is required so that we can fulfil our Anti-Money Laundering responsibilities in respect of the attorney.

For instances where two or more attorneys are being appointed, a separate form is required for each attorney.

Sections A, B and E must be completed.

If you have been appointed as an attorney in a personal capacity please also complete Section C.

If you have been appointed as an attorney in a professional capacity please also complete Section D.

Please complete this form in BLOCK CAPITALS and black ink and return it to James Hay Partnership, Dunn's House, St Paul's Road, Salisbury, SP2 7BF. If you need any help with completing this form, please call your Service Executive Team or our general enquiry number 03455 212 414.

A Client details

Attorney to complete

Full name of the client for whom you have the Power of Attorney

James Hay Partnership product i.e. Modular iSIPP, Wrap, SSAS

James Hay Partnership product number(s)/Wrap client number(s)/SSAS scheme number(s)

SSAS only - scheme name

B Your details

Attorney to complete

Title

Forename

Surname

Any other name you have been, or are, known by

Date of birth

Permanent residential address

Postcode

Nationality

Is your country of residence the United Kingdom? Yes No

If 'No' please specify

Do you have dual nationality? Yes No

If 'Yes' please specify

C Personal attorney home address

Attorney to complete

Home address (personal attorney only)

	Postcode	

D Professional attorney business address

Attorney to complete

Business address (professional attorney only)

	Postcode	

Regulatory number

Name of regulator/professional body or society's website

E Declaration (Please read carefully)

Attorney to complete

Data Protection Statement

You can access full details on what to expect when we process your personal data under your product in the Data Protection Statement - James Hay Products document, which is available on our website at www.jameshay.co.uk or by calling us on 03455 212 414. If you have any questions about data protection, please contact us using the contact details in the Data Protection Statement.

At James Hay, we conduct market research to improve our products and services. Please tick this box if you do not wish to receive invitations to participate

You can change your mind at any time by contacting us.

It is an offence to make false statements and the penalties are severe and could lead to prosecution.

By signing this Declaration I am agreeing to its contents.

Attorney's signature

Date

D	D	M	M	Y	Y	Y	Y
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