

Evidence of Age Proforma



JHAY0640

In order for this to be accepted it must be reproduced on a financial adviser's company headed paper

FAO: James Hay
Suite 202 Warner House
123 Castle Street
Salisbury
SP1 3TB

Client name

Member number

I confirm that I act as an Authorised Representative for the above named Client and:

EITHER:

I confirm I have seen the Client's **original birth certificate** and the following information shown on this document is:

Full name at birth

Date of birth

IN ADDITION for anyone who has changed their name through marriage, civil partnership or deed poll:

I confirm I have seen the Client's original marriage certificate/civil partnership certificate/deed poll [delete as applicable] and their previous name matches that found on their birth certificate.

OR:

I confirm I have seen the Client's **original passport/driver's license** [delete as applicable] and the following information shown on this document is:

Full name

Date of birth

Signature of Authorised Representative

Date

Full name of Authorised Representative

IMPORTANT: If the Client has changed name or married more than once, please enclose original evidence that links the name stated on the birth certificate with the name that the Client is currently known as. Please provide this information in the same format as above. If you have seen the Client's original passport then this will not be required, as the Passport Office has already made the necessary checks.