

IPS PARTNERSHIP

SIPP Standing Order Mandate

To _____ Bank

| ACCOUNT TO BE DEBITED | BENEFICIARY DETAILS (For office use only) |
|-------------------------------------|---|
| BANK <input type="text"/> | BANK <input type="text"/> |
| BANK ADDRESS <input type="text"/> | BANK ADDRESS <input type="text"/> |
| SORT CODE <input type="text"/> | SORT CODE <input type="text"/> |
| ACCOUNT NUMBER <input type="text"/> | ACCOUNT NUMBER <input type="text"/> |
| ACCOUNT NAME <input type="text"/> | BENEFICIARY NAME <input type="text"/> |
| | REFERENCE <input type="text"/> |

PAYMENT DETAILS

AMOUNT OF FIRST PAYMENT £ DATE OF FIRST PAYMENT

AMOUNT OF USUAL PAYMENT £

AMOUNT OF USUAL PAYMENT IN WORDS

FREQUENCY (MONTHLY, ANNUALLY, ETC) DATE OF USUAL PAYMENT

COMPLETE EITHER £ & DATE OF LAST PAYMENT

OR PLEASE CONTINUE PAYMENTS UNTIL FUTHER NOTICE YES

CUSTOMER SIGNATURE(S) DATE

CUSTOMER CONTACT TELEPHONE NUMBER

ALL BOXES MUST BE COMPLETED IN ORDER FOR THE STANDING ORDER TO BE PROCESSED

James Hay Partnership is the trading name of James Hay Insurance Company Limited (JHIC) (registered in Jersey number 77318); IPS Pensions Limited (IPS) (registered in England number 2601833); James Hay Administration Company Limited (JHAC) (registered in England number 4068398); James Hay Pension Trustees Limited (JHPT) (registered in England number 1435887); James Hay Wrap Managers Limited (JHWM) (registered in England number 4773695); James Hay Wrap Nominee Company Limited (JHWNC) (registered in England number 7259308); PAL Trustees Limited (PAL) (registered in England number 1666419); Santhouse Pensioner Trustee Company Limited (SPTCL) (registered in England number 1670940); Sarum Trustees Limited (SarumTL) (registered in England number 1003681); Sealgrove Trustees Limited (STL) (registered in England number 1444964); The IPS Partnership Plc (IPS Plc) (registered in England number 1458445); Union Pension Trustees Limited (UPT) (registered in England number 2634371) and Union Pensions Trustees (London) Limited (UPTL) (registered in England number 1739546). JHIC has its registered office at 15 Union Street, St Helier, Jersey, JE2 3RF. IPS, JHAC, JHPT, JHWM, JHWNC, SPTCL, SarumTL and IPS Plc have their registered office at Trinity House, Buckingham Business Park, Anderson Road, Swavesey, Cambs CB24 4UQ. PAL, STL and UPT have their registered office at Dunn's House, St Paul's Road, Salisbury, SP2 7BF. UPTL has its registered office at Boundary House, 91-93 Charterhouse Street, London, EC1M 6HR. JHIC is regulated by the Jersey Financial Services Commission and JHAC, JHWM, IPS and IPS Plc are authorised and regulated by the Financial Conduct Authority. The provision of Small Self Administered Schemes (SSAS) and trustee and/or administration services for SSAS are not regulated by the FCA. Therefore, IPS and IPS Plc are not regulated by the FCA in relation to these schemes or services.(04/13)