



# BREWIN DOLPHIN

For generations, Brewin Dolphin has been providing tailored advice to help our clients create and preserve wealth. Today, we are the largest independent private client investment manager in the UK and look after over £23 billion in investments from our network of offices throughout the UK and Channel Islands. Our clients range from charities and pension funds to private individuals.

## **Investment Approach**

Without ties to fund managers, banks or insurance companies, we are able to deliver unbiased investment advice. We can search the whole financial market to find the most suitable assets and securities for your clients. This enables us to create a best-of-breed investment portfolio tailored to your client's circumstances and objectives. We offer access to the full investment spectrum from equities to bonds, and from investment funds to hedge funds. Our investment managers are supported by objective research from our in-house experts covering equity markets, bonds, funds and structured products.

For more information on the Brewin Dolphin Discretionary Service please call James Brooks on 0845 2133328 or email [James.Brooks@Brewin.co.uk](mailto:James.Brooks@Brewin.co.uk).

Website link:

<http://www.brewin.co.uk/ourservices/advisers/>

The value of investments can fall and you may get back less than you invested.