Evidence of Age Proforma

JHAY0640

In order for this to be accepted it must be reproduced on a Financial Adviser's Company Headed paper

FAO: James Hay Administration Company Limited
Dunn's House
St Paul's Road
Salisbury
SP2 7BF

Client name

Member number

I confirm that I act as an Authorised Representative for the above named Client and:

EITHER:

I confirm I have seen the Client's **original birth certificate** and the following information shown on this document is:

Full name at birth

Date of birth D D M M Y Y Y Y

IN ADDITION for women who have changed their name on marriage:

☐ I confirm I have seen the Client's **original marriage certificate** and her maiden name matches that found on her birth certificate evidenced above (please tick if appropriate).

OR:

I confirm I have seen the Client's **original passport** and the following information shown on this document is:

Full name

Date of birth D D M M Y Y Y Y

Signature of Authorised

Representative

Date
D D M M Y Y Y Y

Full name

IMPORTANT: If the Client has changed name or married more than once, please enclose original evidence that links the name stated on the birth certificate with the name that the Client is currently known as. Please provide this information in the same format as above. If, however, you have seen the Client's original passport then this will not be required, as the Passport Office has already made the necessary checks.

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